

For Six Month Period Ending **30 JUN 1993**
(Insert date)

Name of Registrant

Registration No. 929

Japan Economic Institute of America

Business Address of Registrant

1000 Connecticut Avenue, N.W., Washington, DC 20036

I—REGISTRANT

1. Has there been a change in the information previously furnished in connection with the following:

(a) If an individual:

(1) Residence address	Yes <input type="checkbox"/>	No <input type="checkbox"/>
(2) Citizenship	Yes <input type="checkbox"/>	No <input type="checkbox"/>
(3) Occupation	Yes <input type="checkbox"/>	No <input type="checkbox"/>

(b) If an organization:

(1) Name	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>
(2) Ownership or control	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>
(3) Branch offices	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>

2. Explain fully all changes, if any, indicated in item 1.

IF THE REGISTRANT IS AN INDIVIDUAL, OMIT RESPONSE TO ITEMS 3, 4, and 5.

3. Have any persons ceased acting as partners, officers, directors or similar officials of the registrant during this 6 month reporting period? Yes ☐ No ☒

If yes, furnish the following information:

Name

Position

Date Connection
Ended

4. Have any persons become partners, officers, directors or similar officials during this 6 month reporting period?
 Yes ☐ No ☒

If yes, furnish the following information:

Name	Residence Address	Citizenship	Position	Date Assumed
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5. Has any person named in Item 4 rendered services directly in furtherance of the interests of any foreign principal?
 Yes ☐ No ☐

If yes, identify each such person and describe his services.

6. Have any employees or individuals other than officials, who have filed a short form registration statement, terminated their employment or connection with the registrant during this 6 month reporting period? Yes ☒ No ☐

If yes, furnish the following information:

Name	Position or connection	Date terminated
Margo A. Grimm	Government Relations Analyst	March 12, 1993

7. During this 6 month reporting period, have any persons been hired as employees or in any other capacity by the registrant who rendered services to the registrant directly in furtherance of the interests of any foreign principal in other than a clerical or secretarial, or in a related or similar capacity? Yes ☐ No ☒

If yes, furnish the following information:

Name	Residence Address	Position or connection	Date connection began
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II—FOREIGN PRINCIPAL

(PAGE 3)

8. Has your connection with any foreign principal ended during this 6 month reporting period?

Yes ☐

No ☒

If yes, furnish the following information:

Name of foreign principal

Date of Termination

9. Have you acquired any new foreign principal¹ during this 6 month reporting period?

Yes ☐

No ☒

If yes, furnish following information:

Name and address of foreign principal

Date acquired

10. In addition to those named in Items 8 and 9, if any, list the foreign principals¹ whom you continued to represent during the 6 month reporting period.

Government of Japan

III—ACTIVITIES

11. During this 6 month reporting period, have you engaged in any activities for or rendered any services to any foreign principal named in Items 8, 9, and 10 of this statement? Yes ☒ No ☐

If yes, identify each such foreign principal and describe in full detail your activities and services:

Government of Japan

See attached listing of activities.

¹The term "foreign principal" includes, in addition to those defined in section 1(b) of the Act, an individual or organization any of whose activities are directly or indirectly supervised, directed, controlled, financed, or subsidized in whole or in major part by a foreign government, foreign political party, foreign organization or foreign individual. (See Rule 100(a)(9)).

A registrant who represents more than one foreign principal is required to list in the statements he files under the Act only those foreign principals for whom he is not entitled to claim exemption under Section 3 of the Act. (See Rule 208.)

12. During this 6 month reporting period, have you on behalf of any foreign principal engaged in political activity² as defined below?
Yes ☒ No ☐

If yes, identify each such foreign principal and describe in full detail all such political activity, indicating, among other things, the relations, interests and policies sought to be influenced and the means employed to achieve this purpose. If the registrant arranged, sponsored or delivered speeches, lectures or radio and TV broadcasts, give details as to dates, places of delivery, names of speakers and subject matter.

The answer to question 11 has listed all of the activities of the Institute during the period of the report. Some, but not all, of these activities may constitute activity as defined by the Act.

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13. In addition to the above described activities, if any, have you engaged in activity on your own behalf which benefits any or all of your foreign principals? Yes ☐ No ☒

If yes, describe fully.

²The term "political activities" means the dissemination of political propaganda and any other activity which the person engaging therein believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, persuade, or in any other way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.

IV—FINANCIAL INFORMATION

14. (a) RECEIPTS—MONIES

During this 6 month reporting period, have you received from any foreign principal named in Items 8, 9 and 10 of this statement, or from any other source, for or in the interests of any such foreign principal, any contributions, income or money either as compensation or otherwise? Yes ☒ No ☐

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies.³

<i>Date</i>	<i>From Whom</i>	<i>Purpose</i>	<i>Amount</i>
January 15, 1993	Government of Japan	To cover the expenses of the Institute	\$ 15,000.00
February 4, 1993	" " "	" "	166,359.00
May 19, 1993	" " "	" "	301,158.00
June 28, 1993	" " "	" "	15,000.00
June 28, 1993	" " "	" "	20,000.00
			Total \$517,517.00

(b) RECEIPTS—THINGS OF VALUE

During this 6 month reporting period, have you received any thing of value⁴ other than money from any foreign principal named in Items 8, 9 and 10 of this statement, or from any other source, for or in the interests of any such foreign principal? Yes ☐ No ☒

If yes, furnish the following information:

<i>Name of foreign principal</i>	<i>Date received</i>	<i>Description of thing of value</i>	<i>Purpose</i>
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³A registrant is required to file an Exhibit D if he collects or receives contributions, loans, money, or other things of value for a foreign principal, as part of a fund raising campaign. See Rule 201(e).

⁴Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

15. (a) **DISBURSEMENTS—MONIES**

During this 6 month reporting period, have you

(1) disbursed or expended monies in connection with activity on behalf of any foreign principal named in Items 8, 9 and 10 of this statement? Yes ☒ No ☐

(2) transmitted monies to any such foreign principal? Yes ☐ No ☒

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies, including monies transmitted, if any, to each foreign principal.

<i>Date</i>	<i>To Whom</i>	<i>Purpose</i>	<i>Amount</i>
See the attached listing.			

Total

15. (b) DISBURSEMENTS—THINGS OF VALUE

During this 6 month reporting period, have you disposed of anything of value⁵ other than money in furtherance of or in connection with activities on behalf of any foreign principal named in items 8, 9 and 10 of this statement?

Yes ☐ No ☒

If yes, furnish the following information:

<i>Date disposed</i>	<i>Name of person to whom given</i>	<i>On behalf of what foreign principal</i>	<i>Description of thing of value</i>	<i>Purpose</i>
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(c) DISBURSEMENTS—POLITICAL CONTRIBUTIONS

During this 6 month reporting period, have you from your own funds and on your own behalf either directly or through any other person, made any contributions of money or other things of value⁵ in connection with an election to any political office, or in connection with any primary election, convention, or caucus held to select candidates for political office?

Yes ☐ No ☒

If yes, furnish the following information:

<i>Date</i>	<i>Amount or thing of value</i>	<i>Name of political organization</i>	<i>Name of candidate</i>
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V—POLITICAL PROPAGANDA

(Section 1(j) of the Act defines "political propaganda" as including any oral, visual, graphic, written, pictorial, or other communication or expression by any person (1) which is reasonably adapted to, or which the person disseminating the same believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, or in any other way influence a recipient or any section of the public within the United States with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party or with reference to the foreign policies of the United States or promote in the United States racial, religious, or social dissensions, or (2) which advocates, advises, instigates, or promotes any racial, social, political, or religious disorder, civil riot, or other conflict involving the use of force or violence in any other American republic or the overthrow of any government or political subdivision of any other American republic by any means involving the use of force or violence.)

16. During this 6 month reporting period, did you prepare, disseminate or cause to be disseminated any political propaganda as defined above? Yes ☒ No ☐

IF YES, RESPOND TO THE REMAINING ITEMS IN THIS SECTION V.

17. Identify each such foreign principal.

Foreign Ministry, Government of Japan

⁵Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

18. During this 6 month reporting period, has any foreign principal established a budget or allocated a specified sum of money to finance your activities in preparing or disseminating political propaganda? Yes ☐ No ☒

If yes, identify each such foreign principal, specify amount, and indicate for what period of time.

19. During this 6 month reporting period, did your activities in preparing, disseminating or causing the dissemination of political propaganda include the use of any of the following:

☒ Radio or TV broadcasts ☒ Magazine or newspaper articles ☐ Motion picture films ☐ Letters or telegrams
☐ Advertising campaigns ☐ Press releases ☒ Pamphlets or other publications ☒ Lectures or speeches

☐ Other (specify) _____

20. During this 6 month reporting period, did you disseminate or cause to be disseminated political propaganda among any of the following groups:

☒ Public Officials ☒ Newspapers ☒ Libraries
☒ Legislators ☒ Editors ☒ Educational institutions
☒ Government agencies ☒ Civic groups or associations ☐ Nationality groups
☐ Other (specify) _____

21. What language was used in this political propaganda:

☒ English ☐ Other (specify) _____

22. Did you file with the Registration Section, U.S. Department of Justice, two copies of each item of political propaganda material disseminated or caused to be disseminated during this 6 month reporting period? Yes ☒ No ☐

23. Did you label each item of such political propaganda material with the statement required by Section 4(b) of the Act? Yes ☒ No ☐

24. Did you file with the Registration Section, U.S. Department of Justice, a Dissemination Report for each item of such political propaganda material as required by Rule 401 under the Act? Yes ☒ No ☐

VI—EXHIBITS AND ATTACHMENTS

25. EXHIBITS A AND B

- (a) Have you filed for each of the newly acquired foreign principals in Item 9 the following:

Exhibit A⁶ Yes ☐ No ☐ N.A.
Exhibit B⁷ Yes ☐ No ☐

If no, please attach the required exhibit.

- (b) Have there been any changes in the Exhibits A and B previously filed for any foreign principal whom you represented during this six month period? Yes ☐ No ☒

If yes, have you filed an amendment to these exhibits? Yes ☐ No ☐

If no, please attach the required amendment.

⁶The Exhibit A, which is filed on Form CRM-157 (Formerly OBD-67) sets forth the information required to be disclosed concerning each foreign principal.

⁷The Exhibit B, which is filed on Form CRM-155 (Formerly OBD-65) sets forth the information concerning the agreement or understanding between the registrant and the foreign principal.

26. EXHIBIT C

If you have previously filed an Exhibit C⁸, state whether any changes therein have occurred during this 6 month reporting period. Yes ☐ No ☒

If yes, have you filed an amendment to the Exhibit C? Yes ☐ No ☐

If no, please attach the required amendment.

27. SHORT FORM REGISTRATION STATEMENT

Have short form registration statements been filed by all of the persons named in Items 5 and 7 of the supplemental statement? Yes ☐ No ☐ N.A.

If no, list names of persons who have not filed the required statement.

The undersigned swear(s) or affirm(s) that he has (they have) read the information set forth in this registration statement and the attached exhibits and that he is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his (their) knowledge and belief, except that the undersigned make(s) no representation as to the truth or accuracy of the information contained in attached Short Form Registration Statement, if any, insofar as such information is not within his (their) personal knowledge.

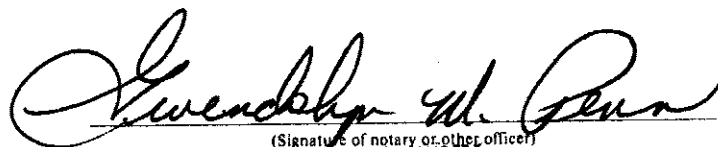
(Type or print name under each signature)

(Both copies of this statement shall be signed and sworn to before a notary public or other person authorized to administer oaths by the agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions who are in the United States, if the registrant is an organization.)


Arthur J. Alexander

Subscribed and sworn to before me at District of Columbia

this 28th day of July, 1993



GWENDOLYN M. PENN

Notary Public, District of Columbia

My Commission Expires September 14, 1994

⁸The Exhibit C, for which no printed form is provided, consists of a true copy of the charter, articles of incorporation, bylaws, constitution, and bylaws of a registrant that is an organization. (A waiver of the requirement to file an Exhibit C may be obtained for good cause upon written application to the Assistant Attorney General, Criminal Division, Internal Security Section, U.S. Department of Justice, Washington, D.C. 20530.)

UNITED STATES DEPARTMENT OF JUSTICE
REGISTRATION UNIT
CRIMINAL DIVISION
WASHINGTON, D.C. 20530

NOTICE

Please answer the following questions and return this sheet in triplicate with your supplemental statement:

1. Is your answer to Item 16 of Section V (Political Propaganda - page 7 of Form CRM-154, formerly Form OBD-64-- Supplemental Statement):

Yes XX or No

(If your answer to question 1 is "yes" do not answer question 2 of this form.)

2. Do you disseminate any material in connection with your registration:

Yes or No

(If your answer to question 2 is "yes" please forward for our review copies of all such material including: films, film catalogs, posters, brochures, press releases, etc. which you have disseminated during the past six months.)

Arthur J. Alexander

Signature

July 28, 1993

Date

Arthur J. Alexander

Please type or print name of signatory on the line above

President

Title

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1. REPORTS

JEI Report A

From January 1, 1993 to March 31, 1993, JEI prepared 11 issues of JEI Report A (Nos. 1A-11A).

- 1A A Japanese Perspective On The Bilateral Relationship: An Interview With Takakazu Kuriyama, Japan's Ambassador To The United States
- 2A Democratization In Japan And Its Impact Externally
- 3A Japanese Financial Market Reform: Impact And Outlook
- 4A Lessons From Japan On Competitiveness
- 5A Political Reform In Japan: How Near? How Far?
- 6A The New Congress And Trade Policy Prospects
- 7A U.S.-Japan Economic Relations In 1992: A Look Back
- 8A The Health Care Debate: What America Is Considering, What Japan Has Done
- 9A Harmonization Of International Business Rules And Practices: Impact On The Japanese Economy
- 10A Shaping A New Industry: U.S.-Japan Alliances In Multimedia
- 11A Japan's Paper Industry: Writing A New Chapter?

JEI Report B

During the period JEI issued 11 reports in the series entitled JEI Report B (Nos. 1B-11B). This series analyzes the latest developments affecting U.S.-Japan relations.

- 1B Government Anticipates Slower Economic Growth In FY 1993
FY 1993 Budget Reveals Fiscal Strains
Increase In FY 1993 Defense Budget Smallest In 33 Years
Growing Global Role Reflected In Japan's FY 1993 Foreign Aid Budget
Notes: Aid To Somalia;
NTT Procurement
- 2B Yen Settles On Plateau In 1992
Japanese Equity Markets Still Waiting For Rebound
SDPJ Chief's Resignation May Presage Broader Political Shake-ups
Japan Signs U.N. Treaty On Hazardous Waste Disposal
Big Three Consensus On Trade Raises Anxiety Level In Japan
- 3B LDP Politicians Propose Revising Constitution
Miyazawa Emphasizes Expanded Dialogue, Cooperation On Asean Trip
Internal Unemployment Poses Rising Costs For Japanese Firms
Japan-EC Talks Focus On Trade
Notes: Flat Panel Displays;
Steel

- 4B Japan's Trade Surplus Soars In 1992
Japanese Banks Attack Problem Loans
Miyazawa Vows Reform Against Troubled Political Backdrop
Clinton Trade Team Takes Shape But Strategy Remains Uncertain
- 5B Tokyo Lowers Discount Rate
Japanese Income Tax Cut: Boost Or Boondoggle?
Tokyo Considering New Trade Surplus Recycling Plan
Detroit Scraps Dumping Complaint On Japanese Cars
- 6B Japan's Economic Doldrums Not Likely To End Soon
Japan Worked Up Over Labor Issues
Watanabe Warns Against Escalating Trade Frictions
Advisory Panel Urges Market Share Targets
- 7B Japan's Current Account Surplus Surges In 1992
Momentum Builds For Corporate Governance Reforms In Japan
Boutros-Ghali Urges More Active United Nations Role For Japan
Clinton Economic Package Faces High Expectations At Home, Overseas
- 8B Lack Of Action At G-7 Confab Cools Red-Hot Yen
SEC Disciplines U.S. Arms Of Japanese Brokerages
Kohl, Miyazawa Emphasize Cooperation, Global Responsibilities
Clinton Speech Confirms Free Trade Commitment, Economic Leadership Goals
Notes: Cars;
Steel
- 9B Lower Diet House Approves FY 1993 Budget
Critics Still Dissatisfied With Japan's Antitrust Activities
DOD Underscores Importance Of U.S.-Japan Defense Ties
White House Maps Out Options For Fast-Track Proviso
Notes: Supercomputers
- 10B Japan's GNP Growth Drops Sharply In 1992
Tokyo Stock Exchange Rally Puzzles But Pleases
Kanemaru Indictment Tests Limits Of Public Support For LDP
North Korea's Nuclear Treaty Reversal Draws Scrutiny In Tokyo
Notes: U.S. Trade Policy;
Flat Panel Displays
- 11B Japan Proposes G-7 Ministerial Meeting On Aid To Russia
Yen Hits New High Against Dollar
Bilateral Construction Talks Reveal Out-Of-Plumb Views
Chip Shot Puts Foreign Semiconductor Makers Over Top

Japan-U.S. Business Report

During the period JEI published three issues of Japan-U.S. Business Report, which analyzes commercial developments in Japanese and American markets. This is written in Washington from Japanese-language and English-language sources (e.g., trade journals, newspapers and the like). (Nos. 280-282)

Japan Economic Survey

During the period JEI published three issues of Japan Economic Survey. This monthly publication highlights developments affecting U.S.-Japan economic relations and is circulated on a complimentary basis to approximately 1,000 policy-interested Americans. These include senators, congressmen, executive branch officials, business executives, journalists and academics. The Japan Economic Survey includes a "commentary" section featuring the opinions of guest contributors on economic issues of interest. (Volume. XVII, Nos. 1-3)

- No. 1 New Japanese Cabinet
Fiscal Stimulus Plan
Tankan Survey
Japan's GNP Drops
Japan's Guidelines for Bad Loans
Democrats Urge Delay of GATT Talks
Japan's Somalian Aid
Addendum: The New Miyazawa Cabinet
JEI Reports
Month in Review
Yen Watch
Business Briefs
Commentary: Mike Mansfield
- No. 2 Japan's FY 1993 Economic Growth
Big Three on Trade
FY 1993 Budget
TSE Slump
The Yen in 1992
Unemployment in Japan
Addendum: Japan's FY 1993 Budget Outline
JEI Reports
Month in Review
Yen Watch
Business Briefs
Commentary: Paige Cottingham
- No. 3 G-7 Meeting
Watanabe Visit
Car Dumping Case
Discount Rate Cut
Japan's 1992 Current Account
Trade Surplus Recycling Plan
Trade Panel Report
SEC Hits Big Four
Steel Trade
Addendum
JEI Reports
Month in Review
Yen Watch
Business Briefs
Commentary: Wakako Hironaka

3. REPRESENTATION

Arthur J. Alexander

On January 8 attended Mitsui & Co. reception at International Club, Washington, DC.

On January 12 attended George Washington University seminar by Rozanne Ridgeway, co-chair of the Atlantic Council, on the Atlantic alliance.

On January 14 provided information on Japanese defense industry to Bob Chase, Defense Budget Project.

On January 19 sent reports on defense industry conversion to Rhonda Froneberger, General Accounting Office.

On January 26 attended seminar at Georgetown University on Russian science given by Natalia Ivanova.

On January 27 met with Erland Heginbotham at JEI to discuss cooperation between Gateway Japan and JEI.

On January 27 attended Japan Roundtable discussion at Brookings Institution on asset deflation in Japan conducted by Koji Sakate, McKinsey Global Institute.

On January 28 lunched with Robert Rich, Korean Economic Institute, to discuss upcoming trip to Korea by AJA.

On January 28 attended seminar at the Wilson Center by Seymour Martin Lipset of George Mason University on Japanese uniqueness.

On February 1 attended seminar at Wilson Center by Semen Verbitsky, formerly of the Institute of Oriental Studies in Moscow, on Russian-Japanese relations.

On February 5 met with John Page, World Bank, to discuss World Bank studies on Asian economic development.

On February 5 lunched with Marvin Ott, National Defense University, to discuss Asian security issues.

On February 8 and 9 attended World Bank conference on Economic Growth Policies.

On February 9 attended U.S.-Japan Forum discussion on Asian policies by Bill Reinsch, aide to Sen. John D. Rockefeller (D, WV).

On February 10 met with Bill Piez, Gateway Japan, at JEI to discuss information exchanges.

On February 11 provided information on retraining military officers to Mark Dutz, World Bank, in connection with Russian military conversion.

On February 11 attended seminar sponsored by World Affairs Council given by Linda Martin on Japanese demographic issues.

On February 16 sent JEI reports on satellites and supercomputers to Sylvia Ostry, University of Toronto.

On February 18 met with Graf von Brockdorff, Japan-German Institute, at JEI to discuss Japan relations.

On February 18 lunched with Steve Drezner and Steve Popper, Rand Corp., to discuss project on critical materials.

On February 25 attended Japan Round Table at Brookings Institution for discussion by Kazuyuki Hamada, Research Institute for International Communications, on Russian conversion.

On February 25 attended speech given by former Prime Minister Yasuhiro Nakasone at Johns Hopkins University's School of Advanced International Studies (SAIS).

On March 1 attended conference sponsored by Pacific Institute on Japan in Asia.

On March 9 met at JEI with Constance O'Keefe of Winthrop, Stimson to discuss foreign lawyers in Japan.

On March 9 attended U.S.-Japan Forum for discussion on Clinton administration policies.

On March 15 attended discussion at Johns Hopkins University SAIS on the future of the G7 given by Hobart Rowan, Washington Post.

On March 18 attended seminar at Wilson Center by Peter Duus of Stanford University on Asian Coprosperity Sphere.

On March 22 attended discussion at National Academy Of Sciences by Jerry Jasinowski, National Association of Manufacturers, on U.S. manufacturing and the administration's policies.

On March 23 met Kagechika Matano, commissioner of the Japanese Fair Trade Commission and Mr. Yamada of the FTC at JEI and discussed Japanese and American competition policy.

On March 26 provided information on defense industry conversion to Hollis Robbins of Patton, Boggs and Blow, Denver, Colorado.

Jon Choy

On January 4 provided data on Japan's natural gas industry to Mr. Yamamoto, graduate student, UC Berkeley.

On January 4 discussed Japan's energy policy with Professor Will Kohl, Johns Hopkins University, School of Advanced International Studies.

On January 19 provided data on Japan's financial markets to Charles A. Raugh, private consultant.

On January 19 provided data on Japan's foreign direct investment to Barbara Lorenz, Price Waterhouse.

On January 19 discussed U.S.-Japan trade issues with Neil Dunay, Itochu (America), Inc.

On January 21 discussed Japanese financial market activity with Sally Corcoran, Diplomatic Resolutions, Inc.

On January 21 discussed Japanese fiscal policy with Dick Courtney, Bank of America, San Francisco.

On January 25 discussed Japanese financial market regulation with Greg Meyer, International Securities Dealers Association.

On January 25 discussed U.S.-Japan trade relations with Tom Smith, Yamaichi Securities (America).

On January 26 discussed Japan's capital gains tax with Prof. Moses, George Washington University.

On January 28 discussed Japan-EC relations in a meeting with Corinne Cathala, M. Wael al Charif and Nabila Abu-Hantash, graduate students at George Washington University.

On January 29 discussed foreign activity in Japan's capital markets with Mr. Hamilton, Booz-Allen & Hamilton, Chicago.

On January 29 discussed Japan's postal savings system with Molly Davis, U.S. Agency for International Development.

On February 1 discussed Japanese energy policy with Gretchen Cook, Neill & Co.

On February 2 discussed U.S.-Japan trade relations at lunch with Neil Dunay, Itochu (America) Inc.

On February 4 provided data on Japanese research and development policy to Dori Degenti, Massachusetts Institute of Technology Japan program.

On February 16 provided data on Japan's energy policy to Peter Scherr, SCI Corp.

On February 16 discussed U.S.-Japan relations with Robert Foust, Office of Sen. Kent Conrad (D, ND).

On February 16 and 23 provided data on Japanese technology policy and personal computer industry to Gerry Lander, ALI.

On February 17 discussed Japan's bond market with Anouk Viex-Roy, graduate student, Loyola University at New Orleans.

On February 18 provided data on Japanese foreign direct investment to Jason Bruzdinski, Heritage Foundation.

On February 18 discussed Japan's education with Robin Fagan, George Washington University.

On March 3 discussed Japanese stock market clearing procedures with Bill Agee, Investor Services Inc.

On March 3 discussed U.S.-Japan relations with Allan Goodman, Akin & Gump.

On March 4 discussed Japanese energy taxes with Caroline Bodelley, Bruce Morgan Associates.

On March 5 discussed Japan's technology policy with Prof. Michael Lehmann, University of San Francisco.

On March 5 provided information on Japan's patent royalty system to Jeff Baron, U.S. Department of State.

On March 8 discussed stockholder rights in Japan with Matt Wagner, 21st Securities, Inc.

On March 16 discussed Japan's technology and research development policies with David Adelman, graduate student, Johns Hopkins University, School of Advanced International Studies.

On March 18 provided data on Japan's biotechnology industry to Linda Bauer, graduate student, Georgetown University.

On March 19 discussed Japan's industrial policy with Andrew Taylor, graduate student, George Washington University.

On March 24 discussed the outlook for the Japanese economy with John Wiecking, international economist, U.S. Department of State, INR/EC.

On March 26 provided data on Japanese patents to Don Ousterhaut, Johns Hopkins University, School of Advanced International Studies.

On March 26 attended a seminar on environmentally sound manufacturing processes, sponsored by Vanderbilt University and JETRO New York.

Barbara Wanner

On January 6 interviewed Paige Cottingham, director of the U.S.-Japan Project, Joint Center for Political and Economic Studies, Washington, D.C. for publication in the February issue of Japan Economic Survey.

On January 13 interviewed The Honorable Wakako Hironaka, Japanese Diet House of Councillors, for publication in the March issue of Japan Economic Survey.

On February 9 spoke on the telephone with Steve Kramer, Intermatrix Corp., London, England, regarding Japanese defense procurement for FY 1993.

On February 18 spoke on the telephone with Christine Hughes, Nomura Research Corp., regarding developments in Japanese politics.

On March 9, spoke on the telephone with Richard Douglas, Department of Defense, regarding U.S.-Japan technology transfer discussions in the fall, 1992.

On March 10 spoke on the telephone with Peter Kamura, Japan Center for International Exchange, New York office, regarding developments in Japanese politics.

On March 18 interviewed Paula Stern, The Stern Group, Washington, D.C., for publication in the April issue of Japan Economic Survey.

On March 18 met with Michael Green, Johns Hopkins School for Advanced International Studies, Washington, D.C., to discuss the impact of defense procurement cuts on the Japanese defense industry.

On March 19 spoke on the telephone with Michael Chinworth, The Analytic Sciences Corp., Rosslyn, Virginia, regarding the impact of defense procurement cuts on the Japanese defense industry.

On March 22 spoke on the telephone with Richard Samuels, Massachusetts Institute of Technology, Cambridge, Massachusetts, regarding the impact of defense procurement cuts on the Japanese defense industry.

On March 30 attended the annual fundraising dinner for the Joint Center for Political and Economic Studies, Washington, D.C., as a guest of Mitsubishi International Corp.

Douglas Ostrom

On January 5 discussed Japanese interest rates and the stock market with Melonie Romine of Sparks Co., McLean, Virginia.

On January 7 discussed U.S.-Japan trade issues with Gretchen Cook, Neill and Co., Washington.

On January 7 met with Fumio Yawata of the Japanese Embassy on the subject of GATT.

On January 8 discussed financial markets in Japan and the status of the Japanese economy with Lucille Pepsner, First National Bank of Maryland, Baltimore.

On January 11 discussed by phone the Okawara Report with Mary Dyess, an economic analyst with the International Trade Commission.

On January 13 provided a broad outlook of the Japanese economy by phone to Ned Pollin, a policy analyst at the State Department.

On January 13 provided data on Japanese equity investment in developing Asia to Bob Holden of Visa USA in San Francisco.

On January 14 spoke with Jeff Baron, an analyst with the Japan Desk, State Department, on Japanese GDP.

On January 14 discussed the Japanese economy in broad terms with Connie O'Keefe of Winthrop, Stimson, Putnam & Roberts, a Washington law office.

On January 15 provided consumer price data to Jean Malch of Business Cycle Research, Columbia University, New York City.

On January 21 discussed Japan's recession with Brian Thompson, president of Sporty, Burtonsville, Maryland.

On January 25 provided information on the dumping of financial services by Japanese companies in the United States to Anthony Stancil, a research assistant at the Institute for International Economics, Washington.

On January 27 provided data on 5-year economic growth in Japan to Evan Lee Buncher of William Kent International Consulting Co., Arlington, Virginia.

On January 27 provided by phone data on direct foreign investment in the United States by Japanese companies to Paul Settles of Intermatrix, a London, England consulting firm.

On February 5 had a general discussion of the Japanese economy with John Ilkka of the University of Michigan Business School.

On February 5 visited John Page, an economist at the World Bank, to discuss Japanese industrial policy and lessons for other countries.

On February 8 discussed the Japanese insurance industry with Celeste Bradley of Robert Plan Corp. of Long Island, New York.

On February 8 and 9 attended a conference at the World Bank sponsored by the bank on the subject of determinants of economic growth.

On February 10 provided data on U.S.-Japan trade to Penny Sagawa of Toyota Motor Corp.'s Washington office.

On February 16 discussed U.S.-Japan services trade with Vicki Handwerk of American Express' Washington and New York offices.

On February 16 provided Japanese price data to Jean Malch of Columbia University.

On February 17 provided data on Japanese GNP, exports and imports to Bill Ballway of Samsung America, Ridgefield, New Jersey.

On February 18 analyzed 1992 balance of payments statistics for Steve Cohen, American University.

On February 23 discussed by phone the yen's record high with John Shaller, a writer/editor with the U.S. information agency.

On February 24 provided data on advertising billings in Japan to Peter Cardellicchio of Resource Information Systems and discussed the Japanese paper industry.

On February 25 provided disposable income data to Susan Bolles, a graduate student at the University of Washington, Seattle.

On February 25 provided by phone sector-specific Japanese economic data to Jenny Uribe, an analyst at the Department of Commerce Seattle office.

On February 25 had a discussion of the Japanese financial system and economic prospects in Japan with Bill Barnds, an independent consultant.

On February 25 attended a speech given by Yasuhiro Nakasone, retired Japanese prime minister, at the School for Advanced International Studies on the subject of U.S.-Japan relations. The speech was sponsored by SAIS.

On March 3 discussed lumber prices in Japan and their causes with Ross Gorte, a senior analyst with the Congressional Research Service.

On March 3 attended a seminar at Resources for the Future featuring Martin Baily of Brookings and the University of Maryland-College Park, who spoke on international productivity comparisons.

On March 8 discussed keiretsu with Laurie Chamberlain of TRT Communications, Washington.

On March 9 provided data of various kinds regarding the Japanese economy to Mr. Eckmann, of Parker-Harrison, Cleveland, Ohio.

On March 11 discussed by phone Japanese multinational corporations with John Rutter, a senior economist at the U.S. Department of Commerce.

On March 12 provided by phone data on Japanese foreign trade to Richard Cronin, a senior analyst at the Congressional Research Service.

On March 12 discussed real exchange rates by phone with Alan Unsworth, a Department of Commerce international economist.

On March 16 provided data on Japanese personal savings to Paul Teplitz of the Research Boston Corp.

On March 23 met Kagechika Matano, commissioner of the Japanese Fair Trade Commission and Mr. Yamada of the FTC at JEI and discussed Japanese and American competition policy.

On March 23 attended a luncheon at the National Press Club where Kagechika Matano, commissioner of the Japanese Fair Trade Commission, spoke. The event was sponsored by the Japan-America Society of Washington and Japan Economic Institute.

On March 24 discussed Japanese current account data with Richard Hofler, a student at Christopher Newport University, Newport News, Virginia.

On March 24 discussed Japanese purchases of household durables with Melanie Lau of Chase Manhattan Bank, New York City.

On March 25 discussed by phone Japanese production abroad with John Rudder, a senior economist at the Department of Commerce.

On March 26 discussed Japanese savings rates with Rachel Glass, U.S. Chamber of Commerce.

Pat Murdo

On January 21 attended reception and dinner hosted by Japan-America Society of Washington State as a preliminary event to conference scheduled for Jan. 22 and co-hosted by the society.

On February 11 attended World Affairs Council speech by Linda Martin of the National Academy of Sciences on aging in Japan.

On February 16 talked by telephone with John Campbell, professor of political science at University of Michigan, about health care in Japan.

On February 24 attended seminar at Woodrow Wilson Center on "Japan and the Global Environment." Speakers were: Jim Feinerman, Georgetown University Law Professor and Wilson fellow; Richard Forrest, National Wildlife Federation East Asia representative, and Jeffrey Broadbent, University of Minnesota, Twin Cities, assistant professor of sociology.

On March 22 attended session of Council of Business Economists on proposed health care policies under the Clinton Administration. Held at J.W. Marriott Hotel. Speakers included Stuart Butler of the Heritage Foundation and William Niskanen of the Cato Institute plus human resources representative from Wal-Mart's headquarters.

On March 25 attended "Environmentally Sound Manufacturing Through the Prism of Management of Technology," conference sponsored by JETRO and Vanderbilt University at the Omni Shoreham Hotel.

On March 31 talked with Fawzi Taha of the Department of Agriculture's Agriculture Trade Analysis Division about Japanese environmental information resources available at JEI.

On March 31 attended reception of farewell to Kyodo News Services Washington bureau chief, Nobuyuki Sato, and greeted his successor, Mikio Haruna. Reception held at National Press Club.

Margo Grimm Eule

On January 22 provided information by mail on JEI to Sally Corcoran, Diplomatic Resolutions, Washington, D.C.

On January 22 attended lunch lecture sponsored by the Japan Information Access Project to hear Margee Ensign, director, Development Studies Program, American University, discuss "The Japanese Model of Foreign Aid: How Relevant For the United States?"

On January 22 provided information by mail on Japan's ODA to Gretchen Cook, Neill and Co.

On January 26 provided information by mail on Japanese economic and political issues to Office of Rep. Bob Wise.

On January 28 provided information on state overseas offices in Japan by phone and mail to Judge Morris, National Association of Manufacturers.

On January 29 attended World Trade Forum breakfast to hear Bruce Wilson, professional staff member, House Ways and Means Committee, subcommittee on trade, discuss "A Trade Agenda for 1993."

On February 2 provided information on Clinton administration trade policies by phone to Andy Schwartz, Washington Analysis.

On February 2 provided information on Japan's ODA to Myanmar to Michael Maher, Japanese Consulate, New York.

On February 2 provided information by mail on Clinton administration's policies regarding Japan to Mona Rook, Techmatics Inc., Arlington.

On February 2 provided information by mail on Japan's ODA to M. Barry Yeates, president, Foreign Service Examination and Career Counselling, Inc., Ottawa, Canada.

On February 5 provided information by mail on Japan and Latin America to Penny Levy, Japan-America Society of Phoenix.

On February 9 provided written information on Japan and NAFTA to Brett Francis, office of Sen. Orrin Hatch.

On February 11 provided information by mail on Japan's ODA to Brandon Denecke, student at University of Arizona.

On February 17 had lunch meeting with Bruce Swensen, Japan Information and Culture Center, to discuss Japan-related issues.

On February 18 provided information by mail on Clinton administration policies toward Japan to Minori Nakanishi, Shearson and Stearling, New York.

On February 18 attended World Trade Forum breakfast to hear Jeffrey Schott, senior fellow, Institute for International Economics, discuss "NAFTA: An Assessment."

On February 18 provided information by fax on U.S.-Japan relations to Fiona Cooper, second secretary (trade), Embassy of New Zealand.

On February 24 provided written information by mail on Japan's ODA, foreign direct investment and two-way trade with Asean and other nations to Joe Elston, PhD student at University of Nebraska.

On March 2 provided information on Japan's ODA to Nicole Melcher, assistant director of the Center for U.S.-Japan Development Cooperation, Overseas Development Council.

On March 2 provided information by fax on foreign direct investment in Asean nations to Kaeko Shipley, AZCA Inc., San Francisco, California.

On March 3 provided information on Japan's ODA by phone to Laurie Thornton, graduate student, University of Virginia.

On March 9 provided information on Japan and Latin America by mail to Peter Pavlina, Keystone (investment company), Boston.

On March 9 provided information on state offices in Japan to Ruth Grubel, Political Science Department, University of Wisconsin-Whitewater.

On March 12 provided written information on U.S.-Japan aid cooperation to Soichiro Arika, Shimoseki City University.

4. SPEECHES AND PRESENTATIONS BY JEI OFFICIALS

On January 18 Arthur J. Alexander gave presentation on Russian defense conversion to National Academy of Sciences panel.

On January 22 Pat Murdo spoke on recycling in Japan at conference, "Working toward a Better Environment," cosponsored by Japan-America Society of Washington State, Clean Washington Center and others.

On February 1 Douglas Ostrom spoke before a group of students at George Mason University on the subject of postwar Japanese economic history and (separately) the subject of keiretsu.

On February 12 Douglas Ostrom spoke before a visiting group of students from Kent State University, Kent, Ohio on the subject of the Japanese economy. Margo Grimm Eule spoke on congressional activity affecting Japan.

On March 6-7 Arthur J. Alexander attended conference, "Transformations in the Global Economy," at Fletcher School, Tufts University and made presentation on Technology and Productivity in a Global Economy.

On March 9 Arthur Alexander gave seminar at Central Intelligence Agency on Japanese Defense Industry.

On March 11 Arthur Alexander participated in Data Resources Inc.-McGraw Hill conference on world economic developments; discussed the current state of the Japanese economy.

On March 16 Jon Choy lectured to international studies class at the National Defense University, Industrial College of the Armed Forces, Prof. Donald Losman.

On March 16 Arthur Alexander participated in Citizens Network conference on Cooperation in AID at State Department; discussed factors affecting Japanese AID policies.

On March 17 Arthur Alexander participated in Economic Strategy Institute Conference Toward a New Trade Consensus; discussed policies on Japan.

On March 31 Arthur Alexander gave talk at Keidanren in Tokyo on Defense Industry Conversion in the United States.

5. PRESS AND MEDIA RELATIONS

Arthur J. Alexander

On January 4 gave telephone interview to Robert Keatley, Wall Street Journal, on the Clinton administration's tone on Japan trade.

On January 8 discussed interview with BBC producer Marie Adams.

On January 8 discussed the Clinton administration tendencies on Asian trade with Andrew Seiz, Economist Intelligence Unit.

On January 11 discussed Clinton administration policies toward Asia with Maria Stepanek, Hearst Newspapers.

On January 12 provided recorded interview at JEI with David McNeil, BBC Radio, on new administration's attitudes toward Japan.

On January 21 provided trade figures to Darien Gersh, Nightly Business Report.

On February 5 discussed Japanese trade policy and disputes with Richard Golik, Foreign Trade Magazine.

On February 9 discussed Japanese economic issues at JEI with Jeff Copeland, Newsweek Japan

On February 9 discussed U.S. policy on Japan with Robert Keatley, Wall Street Journal.

On March 1 reviewed possible interpretations of President Clinton's trade speech with Susumu Awanohara, Far Eastern Economic Review.

On March 19 discussed the state of the Japanese economy with Michael Zielenziger, San Jose Mercury News.

On March 25 provided information to Thornton Matheson, Tudor Investment, on fiscal stimulus package.

Jon Choy

On January 19 and 25 provided data on Japan's stock markets to Charlie Crumpley, Kansas City Star.

On January 27 and February 1 provided data on Japanese research expenditures to Faith Keenan, Hearst Papers.

On January 28 provided data on Japanese fiscal policy to Ms. Gilbert Shoshana, World Media Inc.

On January 29 provided data on U.S. subsidiaries of Japanese companies to David York, Economic World.

On February 3 provided data on Japanese economy to Christine Myers, Interface magazine.

On February 4 provided data on Japanese unemployment to Warren Cohen, U.S. News & World Report.

On February 4 provided data on Japanese stock and over-the-counter markets to Carol Kropper, Forbes magazine.

On February 16 discussed Japanese whaling policy at the International Whaling Commission with Leslie Cauldwell, Atlantic Monthly.

On February 22 provided data on U.S.-Japan trade to Dawn Desola, Associated Press.

On February 24 provided data on Japanese labor market to Bill Costello, Associated Press.

On March 4 discussed Japanese merger and acquisition market with David Sarona, International Business magazine.

Douglas Ostrom

On January 4 spoke with Stefan Faggis of Associated Press on the subject of the U.S.-Japan trade imbalance.

On January 14 spoke with David York, Economic World on the subject of the profitability of investment in the United States on the part of Japanese companies.

On January 19 spoke with Charlie Crumpley of the Kansas City Star on the subject of the Japanese economy in general.

On January 27 spoke with Lorie Ionou, senior editor of International Business, on Japanese equity markets.

On February 9 spoke with Susan Moran of Reuters on whether the United States should adopt an exchange rate policy to attack the trade deficit.

On February 12 provided data on Japanese bilateral balances with Asia and the European Community to Gene Koretz of Business Week.

On February 23 discussed the share of Japanese autos in the U.S. market with Marty Rosenberg of the Kansas City Star.

On March 1 had a general discussion of the Japanese economy with Peggy Price of Pensions and Investments.

On March 8 discussed the Japanese stock market with Chuck Friedhoff, a reporter for Investors Business Daily.

On March 8 discussed keiretsu with Patty Vegella, a graphic artist for the Detroit News.

On March 9 and March 25 discussed the nature and extent of Japanese capital flows with David York of Economic World.

On March 10 discussed unemployment, hidden unemployment and industrial production with Maureen Goggin of the Boston Globe.

Pat Murdo

On February 9 spoke with Leslie Cauldwell of Atlantic Monthly about Japanese interest in reversing ban on whaling of minke whales and public relations efforts prior to the International Whaling Commission meeting in Japan. Sent related materials by fax.

Margo Grimm Eule

On January 21 provided written information on Clinton administration cabinet and new Congress to Susumu Awanohara, correspondent, Far Eastern Economic Review.

On February 2 provided information on Clinton administration trade policies to Marsha Stupanick, Hearst Newspapers.

6. SPECIAL FUNCTIONS

On March 23 JEI cosponsored a speech with the Japan-America Society of Washington by Kagechika Matano, Commissioner, Japan Fair Trade Commission, on Japan's Competition Policy. Mr. Matano described the evolution of Japan's policy toward a more activist stand, partly as a result of stimulus from abroad, but also as part of the trend toward the opening of Japan's markets, both domestic and foreign. The event was at the National Press Club and about 15-20 people attended.

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1. REPORTS

JEI Report A

From April 1, 1992 to June 30, 1993, JEI prepared 11 issues of JEI Report A (Nos. 12A-23A).

- 12A Japanese Defense Industry Grapples With Post-Cold War Conversion
- 13A "Ethnic Diplomacy" And African American Relations With Japan:
An Interview With Paige Cottingham, Joint Center for Political and
Economic Studies
- 14A The Problem Of Declining Defense R&D Expenditures
- 15A U.S.-Japan Competition In Automotive Parts: No Quick Fixes
- 16A Japan's Initiatives Regarding Vietnam
- 17A Japan's Fiscal Policy And Budget Process: Lessons For The United
States?
- 18A Confronting The Trade Deficit With Japan: Risks And Opportunities
- 19A Domestic, Foreign Pressures Complicate Breakthrough In
Japanese-Russian Relations
- 20A Cooperation, Conflict In U.S.-Japan Environmental Relations
- 21A The "Human Dimension" Of Doing Business In Japan: An Interview With
Diane Simpson, Simpson International Inc.
- 22A Japan's Economic Relations With Indonesia
- 23A Japan's Energy Policy: A Powerful Example?

JEI Report B

During the period JEI issued 11 reports in the series entitled JEI Report B (Nos. 37B-47B). This series analyzes the latest developments affecting U.S.-Japan relations.

- 12B Japan's Clouds Of Economic Gloom Lift Slightly
Tokyo Promises Continued Fiscal Stimulus
Tokyo To Dispatch Peacekeepers To Mozambique
Notes: Japan Trade Policy
Statistical Supplement
- 13B Japanese Banks Achieve BIS Ratio But Problems Remain
International Economic Policy Questions In Shadows At Northwest
Forestry Confab
Clinton Administration Highlights Importance Of APEC
New Administration Makes Few Changes In Trade Barriers Report
Notes: Construction; FY 1993 Budget

- 14B Yen Hits New High
Spring Offensive Gives Small Spring To Japanese Wages
Watanabe Resignation Will Not Alter Japanese Diplomacy
Various Human Rights Issues Affect Japan's Foreign Relations
Notes: Japan-EC Auto Trade
- 15B Economics Theme Dominates Miyazawa-Clinton Meeting
Record-Breaking Stimulus Package Gets Mixed Reviews
Tokyo-Moscow Dialogue Revived As G-7 Approves Russian Aid Package
Environmental Groups Loop Concerns Into Trade Talk At Summit
- 16B Interpretations Differ On Significance Of Higher Japanese Trade Surplus
Tokyo Frets Over Stock Prices: First Too Low, Now Too High?
LDP, Opposition Parties Push Political Reform Plans
White House Officials Talk Results On Japan Market Access
- 17B G-7 Meeting Yields Few Clues As To Currency Policy
Concern Mounts for Safety Of Japanese Peacekeepers
U.S. Educators Eye Exchange Efforts With Japan Through Trade Prism
Washington Warns Tokyo On Construction Market Access
Notes: Supercomputers
- 18B Yeltsin Again Postpones Japan Trip
Japanese Banks Reported Bad Loans, Stock Investment Losses
GATT Gets Another Deadline
White House Wrestling With MPV Tariff Reclassification
- 19B Tokyo's Commitment to Peacekeeping Tested Further In Cambodia
Japan's Current Account Surges
Japan Issues Trade Barrier Report Critical Of United States
Notes: Car Export Quota; Sports-Utility Vehicles
- 20B MITI White Paper Takes Aim At Expected Clinton Trade Strategy
Political Reform May Precipitate Opposition Party Realignment
Annual Whaling Meeting Frustrates Tokyo
Notes: Government Computer Procurement Agreement
- 21B OECD Meeting Provides Forums For U.S.-Japan Discussions
Japanese Bank Profits In Nosedive
Japan Proposes Postelection Conference on Cambodia
Notes: Japanese Defense Contractors
Japan's FY 1992 Foreign Direct Investment
- 22B Officials Differ On Japan's Economic Health
Diet Approves FY 1993 Supplemental Spending Bill
Washington's Push for U.N. Reform Could Elevate Japan's Status
Washington, Tokyo Framing New Approach To Bilateral Economic Relations
- 23B Elections Set After Miyazawa Loses No-Confidence Vote
Japan's Gross National Product Inches Upward
Washington Tries to Bulldoze Tokyo at Construction Talks
Notes: Semiconductors

Japan-U.S. Business Report

During the period JEI published three issues of Japan-U.S. Business Report, which analyzes commercial developments in Japanese and American markets. This is written in Washington from Japanese-language and English-language sources (e.g., trade journals, newspapers and the like). (Nos. 283-285)

Japan Economic Survey

During the period JEI published three issues of Japan Economic Survey. This monthly publication highlights developments affecting U.S.-Japan economic relations and is circulated on a complimentary basis to approximately 600 policy-interested Americans. These include senators, congressmen, executive branch officials, business executives, journalists and academics. The report is also sent to approximately 110 paying subscribers. The Japan Economic Survey includes a "commentary" section featuring the opinions of guest contributors on economic issues of interest. (Volume XVII, Nos. 4-6)

- No. 4 Japan's GNP Falls
Kanemaru Indictment
FY 1993 Budget
G-7 Ministerial Talks
Construction Talks
Chips Sales In Japan
Clinton Trade Policy
BIS Ratio Met
SDF To Mozambique
Data Bank
JEI Reports
Month In Review
Issue Briefs
Yen Watch
Business Briefs
Commentary: Paula Stern
- No. 5 Miyazawa-Clinton Meeting
Stimulus Package
TSE Rebounds
Trade Surplus Impact
Japanese-Russian Ties
Watanabe Resignation
White House Talks Trade 'Results'
Addendum: Russian Aid Package
JEI Reports
Month in Review
Yen Watch
Business Briefs
Commentary: The Hon. Jim Leach
- No. 6 MITI White Paper
Japan's Current Account Surges
Japanese Bank Losses
New GATT Deadline
MPV Tariff Reclassification
Yeltsin Postpones Trip To Japan

Addendum: Japan's Balance of Payments
JEI Reports
Month in Review
Yen Watch
Business Briefs
Commentary: Diane Simpson

2. PUBLICATIONS

There was no special publication during this period.

3. REPRESENTATION

Arthur J. Alexander

On April 14 provided information to Michael Albin, Library of Congress, on documents from the Japan Fair Trade Commission.

On April 16 gave permission to the National Center for Manufacturing Science to distribute 250 copies of JEI Report No. 14A, April 16, 1993 (The Problem of Declining Defense R&D Expenditures) to members of their advisory board.

On April 19 had lunch with John Despres, Joint Intelligence Committee Staff, to discuss Japanese politics.

On April 20 lunched with Bill Kutzke (Kutzke and Associates) and Connie O'Keefe (Winthrop, Stimson, Putnam & Roberts) to discuss international airline regulation.

On April 22 held discussion at JEI with Kiichi Mochizuki, Pacific Institute, on possible joint programs.

On April 28 met with Ito Kan and Masanori Matsuura (president of Matsuura Machiney Corp.) to discuss U.S. trade policy and the machine tool industry.

On April 29 attended dinner discussion at Council on Foreign Relations on U.S.-Japan Relations conducted by Tom Hubbard (U.S. State Dept.) and Hiroshi Hirabayashi (Embassy of Japan).

On April 30 attended discussion of the Trialogue group of Johns Hopkins University's School for Advanced International Studies, conducted by Minister Kazuhiko Togo (Embassy of Japan) on Japan-Russian relations.

On May 3 attended discussion at Brookings Institution by Iwao Matsuda, Diet member, on Japan's role in the world.

On May 3 attended talk given by Hajime Funada, Minister of Economic Planning Agency, on Challenges for Japan, sponsored by Institute for International Economics.

On May 4 had lunch meeting with Charles Cooper, Overseas Development Council, to discuss Japanese aid to Russia.

On May 10 attended conference on US-Japan development cooperation sponsored by the Overseas Development Council.

On May 12 attended Asia Society talk by Robert Orr Jr. on Japanese political developments.

On May 12 attended talk given by David Denoon of New York University at the Economic Strategy Institute on U.S. trade policy.

On May 20 attended talk sponsored by the National Academy of Science given by Bowman Cutter (National Economic Council) on economic and technology policy.

On May 25 had telephone discussion with Hollis Robbins of Patton, Boggs, & Blow about my serving as an adviser to a regional technology development and conversion alliance.

On May 27 attended seminar at Wilson Center given by Carol Gluck (Columbia University) on her theory of change in Japan.

On June 1 met with group at JEI from Japan Center for International Finance led by Mitsuhiro Yamada to discuss declining Japanese foreign investments.

On June 2 met at JEI with Ronald Hrebner, University of Utah, to discuss advice-giving on Japan in Washington.

On May 3 met at JEI with John Newford, Mitsui Marine, to discuss U.S. trade policy.

On June 7 attended lunch discussion at Overseas Development Council with Takao Kawakami, director of Bureau for Overseas Cooperation, Japan Foreign Ministry.

On June 8 attended conference at George Washington University on U.S. and Japanese policies toward high-definition television and the FSX fighter aircraft.

On June 9 had lunch discussion with Tom Smith, Yamaichi Securities, to discuss U.S. and Japanese economic developments. (Jon Choy also attended.)

On June 16 met at JEI with Assistant Director John Harper and Bennett Quaide (General Accounting Office) to discuss defense industry conversion.

On June 21 provided information and analysis to Margo Cooper, Center for Naval Analysis, on Japanese attitudes toward U.S. bases.

On June 22 attended Heritage Foundation discussion by Frank Lavin on US trade policy.

On June 22 attended American Enterprise Institute conference on President Clinton's trade policy.

On June 23 provided information to Sharon Taylor (Arnold & Porter) on regulatory framework for independent research and development for the Defense Department.

On June 24 met with Richard Solomon at Rand Corp. to discuss Japan and the Philippines.

On June 24 attended dinner discussion sponsored by International Institute of Economics on new study by Fred Bergsten and Marcus Noland on US-Japan trade.

On June 25 met for lunch at Brookings Institution with Tom McNaugher and Y.R. Matsuo, Nissho Iwai, to discuss Japan's energy policies. (Jon Choy also attended.)

On June 30 met at JEI with Robert Deutsch, Evidence Based Research, to discuss US attitudes and images of Japan.

On June 30 had telephone discussion with Fritz Ermarth (formerly Director of National Intelligence Council) on Japanese politics and military policy.

Jon Choy

On April 8 provided data on Japanese fiscal stimulus package to Lisa Shieh, U.S. Chamber of Commerce.

On April 12 provided data on Japanese gross national product to Scott Kennedy, Brookings Institution.

On April 12 provided data on Japanese fiscal policy to Thad Williamson, Institute for Policy Studies.

On April 13 provided data on Japanese land prices to France Johnson.

On April 13 discussed recent Japanese opinion polls on foreign direct investment with Prof. Tomasz Mroczkowski, American University.

On April 12 provided statistics on Japan's economy to Prof. Aaron Greenwald, New Jersey.

On April 21 discussed Japanese R&D policy with Jane John, Miter Corp..

On April 22 provided data on Japanese exports to John Uldrich, Japan-America Society of Pittsburgh.

On April 26 discussed Japanese tax policy with Jason Bruzdziński, Heritage Foundation, Asian Studies Center.

On May 4 discussed Japan-U.S. trade relations with Allan Goodman, Akin & Gump.

On May 21 provided data on Japanese monetary policy to Randy Henning, Institute for International Economics.

On June 1 discussed Japan's R&D policies and spending with Susan Aaronson, National Academy of Sciences.

On June 3 discussed Japanese deficit financing with Gerg Howell, U.C. Berkeley.

On June 8 discussed Japanese energy taxes with Bruce Hirsch, O'Malvany & Meyers.

On June 9 had lunch discussion of U.S.-Japan relations with Tom Smith, Yamaichi Research Institute, and Arthur Alexander of JEI.

On June 25 discussed Japanese energy policy with Yoichiro Matsuo, Nissho Iwai Corp., and Tom McNaugher at the Brookings Institution. (Arthur Alexander also attended.)

On June 28 discussed Japan's domestic political situation with Robin Markowitz, Paine Weber.

On June 29 discussed foreign participation in Japan's pension fund management market with Ian Graig, SRI International.

Barbara Wanner

On April 7 spoke on the telephone with Steve Clemmons, Japan-America Society of Los Angeles, regarding the ministerial meeting in Japan on aid to Russia.

On April 14 interviewed The Honorable Jim Leach, U.S. House of Representatives, for publication in the May issue of Japan Economic Survey.

On April 16 spoke on the telephone with Ron Morse, consultant from Annapolis, Maryland, regarding Prime Minister Kiichi Miyazawa's April 15-16 meetings in Washington with President Clinton.

On April 26 attended a luncheon/discussion sponsored by the Asia Society of Washington, featuring The Honorable Charles Robb, U.S. Senate.

On May 4 spoke on the telephone with John Scott, Department of State, regarding Japanese peacekeepers in Cambodia.

On May 6 interviewed Diane Simpson, Simpson International, New York, New York, for publication in the June issue of Japan Economic Survey.

On May 18 had lunch with Julie Coons, Fuji Bank, to discuss issues in U.S.-Japan relations and potential JES interview candidates.

On May 18 attended the annual dinner of the Japan-America Society of Washington as a guest of All Nippon Airways Co., Ltd.

On June 9 attended luncheon/discussion sponsored by Women in International Trade, featuring Sandra Kristoff of the National Security Council staff.

On June 11 interviewed Prof. Carol Gluck, Columbia University, New York, New York, for publication in the July/August issue of Japan Economic Survey.

On June 14 attended luncheon/discussion sponsored by the Trade Policy Forum on the nuts and bolts of representing corporate interests in Washington.

On June 17 spoke on the telephone with Prof. Robert M. Orr, Jr., Temple University Japan, Tokyo, Japan, regarding developments in Japanese politics.

On June 17 spoke on the telephone with William M. Barnds, consultant, Washington, D.C., regarding Japanese procurement of U.S.-made defense equipment.

On June 18 spoke on the telephone with Prof. Masashi Nishihara, National Defense University, Yokosuka, Japan, regarding Japan as a peacekeeper.

On June 18 spoke on the telephone with Thorton Matheson, Tudor Investments, Washington, D.C., regarding developments in Japanese politics.

Douglas Ostrom

On April 5 talked with Pam Winston of the Insitute for International Economics on the question of semiconductor shares in Japan.

On April 5 talked with Richard Aspinwall, chief economist of Chase Manhattan Bank on the subject of financial regulation of Japanese banks.

On April 6 talked with Arlene Harper of Johnson and Higgins on the subject of Japanese insurance companies.

On April 7 talked with Richard Reitan of Johns Hopkins University's School for Advanced International Studies on the breakdown of Japan's current account.

On April 7 discussed the Japanese current account with Richard Hofler, a student at Christopher Newport University.

On April 14 met in my office with Loytavian Havredd, a Howard University student, in my office on the subject of U.S.-Japan relations.

On April 15 discussed the cost of capital in Japan with Bob Saylor, a student at George Mason University.

On April 16 met at JEI with Richard Walsh, a foreign service officer, on the subject of the General Agreements on Tariffs and Trade.

On April 16 discussed U.S.-Japan trade data with Melissa Graham of Development Alternatives.

On April 21 attended a breakfast and discussion sponsored by the Institute for International Economics at the Embassy Row Hotel on the subject of U.S.-Japan relations.

On April 27 discussed by phone the effect of the Structural Impediments Initiative and the MOSS talks with Todd Schneider, an economist at the International Trade Commission.

On April 28 attended a World Trade Forum breakfast at the International Club where Janet Nuzum, Commissioner of the International Trade Commission, was the speaker on the subject of the role of the ITC. Expenses were borne by the attendees.

On May 4 had a discussion of U.S.-Japan relations with Amanda Slocum, a student at the University of Alabama.

On May 11 provided by fax statistical data on the Japanese economy to Joe Pumphrey, an analyst at the Department of Defense.

On May 11 provided information on Japanese investment in the United States to Derek Wolff of the Japan-America Society of Southern California.

On May 14 provided by phone and fax information and interpretation of gross domestic product of Japan data to Lawrence Marks, an intern at the United States Trade Representative office.

On May 17 met with Lawrence Marks, an intern at USTR, in my office to explain Japanese national income and trade data.

On May 25 discussed foreign investment in Japan with Dorothy Cristelow, an independent consultant.

On May 25 discussed the subject of advertising in Japan with Mr. Bosin of Remark International.

On May 26 attended a World Trade Forum breakfast at the International Club where Robert D. Kyle, Special Assistant to the President, was the speaker on the subject of trade policy. Expenses were borne by the attendees.

On May 27 discussed the Japanese current account data with Ian Graig of SRI International.

On May 28 discussed the Japanese paper industry with Mary Yoko Branner of the University of Michigan Business School, Ann Arbor, Michigan.

On June 3 provided data on the investment-savings gap to Bob Aliber, a professor at the University of Chicago.

On June 7 had a general discussion of the Japanese economy with Marty Stein of the Carnegie Endowment.

On June 8 heard a presentation by Hiroshi Hirabayashi of the Embassy of Japan at the Japan Roundtable held at the Brookings Institution.

On June 9 discussed services trade between the United States and Japan with Penelope Bentsen-Wright of the Keizai Koho Center, New York City.

On June 10 discussed concentration ratios in Japan with Mike Smitka, an assistant professor at Washington and Lee University, Lexington, Virginia.

On June 11 and June 28 provided current account and trade balance data and analysis of such data to David Potter of the Committee for Economic Development.

On June 14 met with Bob Aliber, a professor at the University of Chicago, in my office for a discussion of prospects for the Japanese economy.

On June 16 provided a variety of data on Japan, especially the overall capital position, to Joel Solomon of the RFK Memorial Foundation.

On June 16 heard a discussion by Barry Bosworth of the Brookings Institution of the determinants of the U.S.-Japan trade imbalance at the Society of Government Economists at the China Inn. Expenses were borne by the attendees.

On June 17 discussed the concept of the yen leading indicators with Don Eaton of Nerae, an information transfer company in Hartford, Connecticut.

On June 21 provided a variety of data on the Japanese economy to Dr. Rehman of George Washington University.

On June 22 attended a policy seminar at the American Enterprise Institute on the subject of the Clinton administration trade policy.

On June 24 had lunch with Seichi Kondo, Counselor of Public Affairs at the Embassy of Japan and had a general discussion of U.S.-Japan relations.

On June 30 attended a news conference held by the American Bankers Association at the Capital Hilton to discuss prospects for the U.S. and world economies. Expenses were borne by ABA.

Pat Murdo

On April 12 talked by phone with Peg Willingham of the State Department's Human Rights Bureau about the World Conference on Human Rights in June in Vienna.

On April 13 talked by phone with Theresa Tull of the State Department's Bureau of East Asian and Pacific Affairs Office of Regional Affairs about U.S. and Japanese comments at the Bangkok preparatory meeting for the World Conference on Human Rights. Received her statement from the meeting via fax on April 14.

On April 21 talked by phone with Nancy Katz of the U.S. Executive Director's office at the World Bank about U.S. contributions to the Global Environmental Facility.

On April 26 provided information on public assistance in Japan to Jason Bruzdinski of the Heritage Foundation's Asian Studies Center.

On April 28 attended farewell reception for Takanobu Teramoto at the Embassy of Japan.

On April 29 attended first day of Culcon conference (U.S.-Japan Conferences on Cultural and Educational Interchange), held at the Department of State, and reception that evening at the National Portrait Gallery. U.S. sponsor is Japan-United States Friendship Commission.

On April 30 attended international law section symposium on the environment, sponsored by the American Bar Association. Held at the Capital Hilton.

On May 3 talked by phone with Charles Fishman, attorney for Temple University, about problems that U.S. colleges have in obtaining visas for students to study in Japan.

On May 3 talked by phone with Steven Pappas of the Department of Education about U.S. colleges with campuses in Japan.

On May 3-4 attended conference on International Trade and the Environment, sponsored by the National Academy of Sciences at the NAS building.

On May 4 talked by phone with Mark Vieth of Congressman Robert Borski's office about a letter sent by 28 congressmen to Ambassador Takakazu Kuriyama regarding requests to revise Japanese policies toward granting student visas to U.S. students studying at campuses run by U.S. colleges in Japan.

On May 7 talked by phone with Stewart Tinsman of Department of Education (he returned my call). Discussed visa problems for students going to study in Japan. Sent copy of JEI report on the issue.

On May 10 interviewed Hajime Ohta, director of telecommunications and industry for Keidanren, at the Madison Hotel.

On May 11-12 attended Second U.S.-Japan Conference on Environmental Cooperation at the Johns Hopkins School for Advanced International Studies, organized by the International Energy and Environment Program of the Johns Hopkins Foreign Policy Institute and the Japan Institute of International Affairs.

On May 12 interviewed Richard Forrest of the National Wildlife Federation at his office on the role of nongovernmental organizations in Japan.

On May 14 interviewed at JEI offices James Feinerman, professor of law at Georgetown University and fellow at the Woodrow Wilson Center, regarding Japan's compliance with various environmental treaties.

On May 18 talked by phone with Kurt Tong of the Japan Desk at the Department of State about Japan-U.S. cooperation on the environment.

On May 18 talked by phone with Andrew Quinn of the Japan Desk at the Department of State about Japan's use of tied aid, particularly on environmental aid projects.

On May 18 talked by phone with Damon Greer of the Department of Commerce's environmental technology desk about U.S.-Japan cooperation on environmental matters.

On May 19 talked by phone with Beth Johns, Japan Desk at the Department of Commerce, about U.S.-Japan cooperation on environmental matters.

On May 25 talked by phone with David Strother of the Environmental Protection Agency about U.S.-Japan cooperative efforts in environmental matters.

On May 24 talked by phone with Linda Staheli, Department of State program officer for the U.S.-Japan Science and Technology Agreement, regarding U.S.-Japan cooperative environmental programs.

On May 24 talked by phone with Kurt Tong of the Japan Desk about joint U.S.-Japan environmental activities.

On May 27 attended talk by Carol Gluck of Columbia University at the Woodrow Wilson Center. She discussed her theory for change in Japan.

On June 16 attended presentations by Ira Wolff of the U.S. Trade Representative's Office and by Douglas Ostrom of JEI at the Japan Information and Culture Center.

On June 17 had breakfast meeting with Nobuyuki Takakura of the Embassy's Health and Welfare section, and met his replacement, Hideki Tarumi, and visiting health specialist Masaru Hiraiwa, who is working at the Employee Benefits Research Institute.

On June 30 attended luncheon briefing sponsored by World Resources Institute and the Global Industrial and Social Progress Research Institute regarding an environmental technology project to help developing countries.

4. SPEECHES AND PRESENTATIONS BY JEI OFFICIALS

On April 12 Arthur J. Alexander gave presentation to Korea Institute for Defense Analysis (Seoul) on Japan's defense industry.

On April 12 Dr. Alexander gave presentation to Korean Institute for International Economic Policy on Japan's views toward northeast Asian economic integration.

On April 20 Dr. Alexander gave presentation to National Defense University (Prof. Clare Blong) on Japan's R&D.

On April 25 Dr. Alexander attended conference and gave presentation on technology policy and defense industry conversion at University of California, Berkeley.

On June 16 Douglas Ostrom spoke, along with Ira Wolff, assistant United States Trade Representative, at the Japan Information and Cultural Center on the subject of U.S.-Japan relations.

On June 28 Dr. Alexander made presentation to Futurists conference on the future of Japan's economy and politics.

5. PRESS AND MEDIA RELATIONS

Arthur J. Alexander

On April 15 granted telephone interview to Gilbert Lewthwaite, Baltimore Sun, on Mr. Miyazawa's visit to the U.S.

On April 16 did a radio interview with Don Rush of Pacifica Radio on Prime Minister Miyazawa's U.S. visit.

On April 20 gave telephone interview to Dan Blake, Associated Press, on how value of dollar is affecting U.S. tourists in Japan.

On April 29 had telephone interview with Bill Montague, USA Today, on expectations of demands on Japan at July G-7 meeting.

On May 24 recorded TV interview at U.S. Chamber of Commerce on global trading issues; program "It's Your Business."

On May 25 gave interview to Edward Alden, Inside U.S. Trade, on new U.S.-Japan trade structure negotiations.

On May 26 recorded TV interview at JEI with Irving R. Levine, NBC News, on upcoming G-7 meeting.

On May 27 provided interview to Tomohiko Taniguchi, Nikkei, on Clinton trade policy. (3-5210-8102)

On May 27, discussed with Bill Montague, USA Today, yen-dollar exchange rate and possible U.S. policies.

On June 9 gave interview to George Lewinski, Marketplace Radio, on appointment of Walter Mondale as U.S. ambassador to Japan.

On June 9 granted interview to Anne Benec, Associated Press, on Mondale appointment.

On June 16 gave interview to Joanne Johnston, Rochester, N.Y. Democrat and Chronicle on how Japanese corporations change.

On June 17 had long discussion at JEI with Karl Bueschemann on American-Japanese trade issues.

On June 21 granted interview to Bill Montague, USA Today, on political turmoil in Japan and the economy.

On June 22 discussed Japanese political developments and the G-7 summit with Wolfgang Munchau, Times of London.

On June 23 gave telephone interview to Max Pierson, BBC World Service, on Japanese political transformations.

On June 24 gave recorded interview to Wall Street Journal TV on effect of LDP Party turmoil on Japanese economic growth.

On June 25 gave radio interview to Canadian Broadcasting (CBC) on the Japanese economy and government budget surplus.

On June 25 gave telephone interview to Rick Gladstone, AP, on exchange rate effects on Japanese investment in the U.S.

On June 28 gave interview to Greg Wright, Knight Ridder News Service, on U.S.-Japan construction talks.

On June 28 discussed U.S. and Japanese trade balances with Dan Dubnow, CBS News.

On June 29, provided information and analysis to Robert Krulwich, CBS TV News, on U.S.-Japan trade.

On June 30 provided interview and analysis to Anne Yamamoto, TV Asahi, on effects of Japanese political turmoil on bilateral negotiations.

Jon Choy

On April 6 provided data on the number of lawyers in Japan to Anne Ohanlon, Washington Monthly.

On April 13 provided details of Japan's fiscal stimulus package to Andrew Gladstone, Associated Press.

On April 12 discussed Japanese banking system health with Bobby Nodell, Los Angeles Business Journal.

On April 23 provided data on U.S.-Japan joint ventures to Robert Corrigan, Investor's Business Daily.

On April 23 provided data on U.S.-Japan joint ventures Amy Levine, Atlantic Monthly.

On April 23 provided data on U.S. companies doing business in Japan to Jessica Lustig, Atlantic Monthly.

On May 24 provided data on Japanese machine tool industry to David York, Economic World magazine.

On May 27 discussed Japan-U.S. joint ventures in high technology with Julian Weiss, International Business.

On June 6 discussed U.S.-Japan trade relations with Tom Gallagher, Wall Street Journal.

Barbara Wanner

On April 14 spoke on the telephone with Heather Greenfield, Hearst Communications, regarding Prime Minister Kiichi Miyazawa's meetings in Washington with President Clinton.

Douglas Ostrom

On April 2 talked by phone with Charles Crumpley, a reporter with the Kansas City Star on the subject of automotive trade.

On April 6 talked by phone with Kon Ito, a writer with Kondansha and had a general discussion of U.S.-Japan relations.

On April 6 provided statistical data on Japan's economy by phone to Craig Broscow, a researcher with Foreign Policy magazine.

On April 12 discussed by phone how Japan is coping with the high yen with Bill Montague, a reporter with USA Today.

On April 14 discussed by phone prospects for the Japanese economy with Bob Samuelson, a columnist for Newsweek.

On April 15 discussed by phone the economic stimulus package of Japan with Richard MacCormack, editor of New Technology magazine.

On April 15 discussed by phone the economic stimulus package of Japan with Chuck Friedhoff, a reporter with Investors Business Daily.

On April 16 discussed by phone U.S.-Japan economic and financial relations with Amy Kessler, a reporter for the Christian Science Monitor.

On April 23 discussed by phone the impact of the yen on U.S. businesses in Japan with Antonio Kamiya, a reporter for Kyodo.

On May 2 discussed by phone the impact of the high yen with Alvia Freudmann, deputy editorial director of the Journal of Commerce.

On May 6 discussed by phone U.S.-Japan relations with Laurent Belsie, a reporter for the Christian Science Monitor.

On May 11 discussed by phone the competitive response of U.S. companies to the high yen with Doug Lavin, a reporter for the Wall Street Journal.

On May 19 discussed by phone the new economic framework with Susumu Awanohara, a reporter for the Far Eastern Economic Review.

On May 26 discussed by phone U.S.-Japan relations in general with Jennifer Linn, a reporter for the Philadelphia Inquirer.

On June 3 discussed by phone U.S.-Japan relations in general with Lisa Freeman, a reporter for Investors Business Daily.

On June 8 discussed by phone the upcoming economic summit with Susumu Awanohara, a reporter for the Far Eastern Economic Review.

On June 10 discussed by phone the U.S.-Japan economic framework with Chuck Friedhoff, a reporter for Investors Business Daily.

On June 15 and 25 discussed by phone the hollowing out of Japan and other issues with Brian Gruley, a reporter for the Detroit News.

On June 29 provided information by fax to Jull Dutt, a reporter for Newsday on the subject of Japan's current account surplus.

On June 29 discussed Japan's current account by phone with Gwen Anthony, an op-ed page researcher with USA Today.

6. SPECIAL FUNCTIONS

There was no special function during this period.

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JAPAN ECONOMIC INSTITUTE OF AMERICA - CASH DISBURSEMENTS - JAN 1, 1993 THRU JUNE 30, 1993

DATE	TO WHOM	PURPOSE	AMOUNT
FROM	ARTHUR ALEXANDER	SALARY	\$41,462.76
JAN. 1, '93	SUSAN MACKNIGHT	SALARY	\$33,624.96
THRU	JON CHOY	SALARY	\$23,400.00
JUNE 30, '93	MARGO GRIMM	SALARY	\$8,748.07
	DOUGLAS OSTROM	SALARY	\$21,825.00
	BARBARA WANNER	SALARY	\$26,250.00
	PATRICIA MURDO	SALARY	\$18,686.22
	SUPPORT STAFF	SALARIES	\$55,773.98
	INTERNAL REVENUE SERVICE	FEDERAL W/H & FICA	\$73,972.83
	INTERNAL REVENUE SERVICE	EMPLOYMENT TAX	\$636.60
	DC TREASURER	DC WITHHOLDING	\$5,476.44
	HRH INSURANCE CO.	OFFICE INSURANCE	\$3,888.00
	DC TREASURER	SALES & USE TAX	\$851.87
	DC EMPLOYMENT SERVICES	DC EMPLOYMENT TAX	\$1,963.47
	STATE OF MARYLAND	MD WITHHOLDING	\$9,297.93
	STATE OF VIRGINIA	VA WITHHOLDING	\$892.50
	GUARDIAN LIFE INS.	HEALTH INSURANCE	\$22,452.01
	VARIOUS VENDORS	HEALTH INSURANCE	\$1,030.60
	PHOENIX MUTUAL	DENTAL INSURANCE	\$2,391.05
	UNION MUTUAL	DISABILITY INSURANCE	\$1,298.27
	SMITHY BRAEDON CO.	RENT	\$42,202.02
	NEW ENGLAND LIFE	PENSION PLAN	\$35,324.00
	ANNE DOUGLASS, CPA	ACCOUNTING	\$6,139.25
	VISA	TRAVEL, MEALS, ETC.	\$1,855.17
	EMPLOYEE REIMBURSEMENT	TRAVEL *	\$2,970.00
	MASTER PRINT	PRINTING	\$3,548.31
	FLORES PRINTING	PRINTING	\$4,345.90
	COMPUTYPE	TYPESETTING	\$765.32
	PAYCHEX	PAYROLL PROCESSING	\$432.95
	ECCO STAFF BUILDERS	TEMPORARY HELP	\$2,519.00
	ARA CORY	COFFEE & TEA SUPPLIES	\$597.47
	C & P AND MCI	TELEPHONE SERVICES	\$4,012.71
	US EXPRESS	DELIVERY SERVICE	\$853.20
	GLOBAL MAIL	AIR CARGO	\$4,308.70
	OCS AIRCARGO	AIR CARGO	\$652.49
	US POSTAL SERVICE	POSTAGE	\$17,600.00
	CHESHIRE	EQUIP. MAINTENANCE	\$1,402.38
	XEROX	EQUIP. MAINTENANCE	\$839.25
	PITNEY BOWES	EQUIP. MAINTENANCE	\$2,161.34
	OFFSET DUPLICATORS	EQUIP. MAINTENANCE	\$113.55
	MCENROE BUS. SYSTEMS	EQUIP. MAINTENANCE	\$879.59
	COYNE	PRODUCTION SUPPLIES	\$74.64
	BRADEN SUTPHIN	PRODUCTION SUPPLIES	\$276.19
	NVT	PRINTING SUPPLIES	\$1,130.27
	PARSON PAPER	PAPER	\$225.00
	DIAMOND PAPER	PAPER & SUPPLIES	\$9,401.09
	VARIOUS VENDORS	MISC. SUPPLIES & SERVICES	\$6,975.61
	NIKKEI TELECOM-MITSUI	DATA BASE	\$160.00
	ASIA SOCIETY	DUES & MEETINGS	\$112.00
	JAPAN-AMERICA SOCIETIES	POSTAGE	\$116.00
	JAPAN COMMERCE SOCIETY	MEMBERSHIP	\$350.00
	PRESS ASSOCIATION	NEWS SERVICE	\$2,700.00
	DOUBLE ENVELOPE	PAPER SUPPLIES	\$1,458.47
	OCS AMERICA	BOOKS & SUBSCRIPTIONS	\$6,506.54
	VARIOUS VENDORS	BOOKS & SUBSCRIPTIONS	\$3,133.70

JAPAN ECONOMIC INSTITUTE OF AMERICA - CASH DISBURSEMENTS - JAN 1, 1993 THRU JUNE 30, 1993

IACE TRAVEL	TRAVEL *	\$1,136.00
AMERICAN EXPRESS	TRAVEL *, MEALS, ETC.	\$2,442.60
EASY RIDER	DELIVERY	\$577.85
FEDERAL EXPRESS	DELIVERY	\$44.00
WANG	EQUIPMENT MAINTENANCE	\$948.59
WIATA	METRO TICKETS-EMPLOYEE BENEFIT	\$4,160.00
PRINT MEDIA	BROCHURE PRINTING	\$7,034.00

TOTAL.....	\$536,407.71
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*Notes:

Arthur J. Alexander, business trip to New York, March 11, 1993:
air fare - \$180.00

Arthur J. Alexander, business trip to Japan, March 27-April 10, 1993:
air fare - \$1,136.00
hotel charges and meals - \$2,970.00

Barbara Wanner, business trip to New York, May 6, 1993:
train fare - \$180.00

Registrant: Japan Economic Institute of America
Registration#: 929

(as of 07/23/93)

The following persons in your organization filed short form registration statements on the date indicated by each name. These short forms are still in an active status. Please review and update where appropriate.

Date Filed	Name	Current Role	Termination Date?
5/03/61	Edward G. Posniak	Analyst	→ Many many years ago!
6/20/80	Barbara P. Wanner	Senior Political	
1/04/84	Jon Kwai Tim Choy	Senior Economist	
11/09/87	Douglas R. Ostrum	Economic Analyst	
7/25/88	Patricia Murdo	Editor	
8/11/89	Hideo Takahashi		→ 07/20/90
7/23/90	Tadashi Saito	Visiting Economist	
10/05/90	Arthur J. Alexander	President	

Add:

06/08/71	Susan MacKnight	Ex. Vice President
07/19/93	Betsy Anne Craib	Gov't Relations Analyst

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